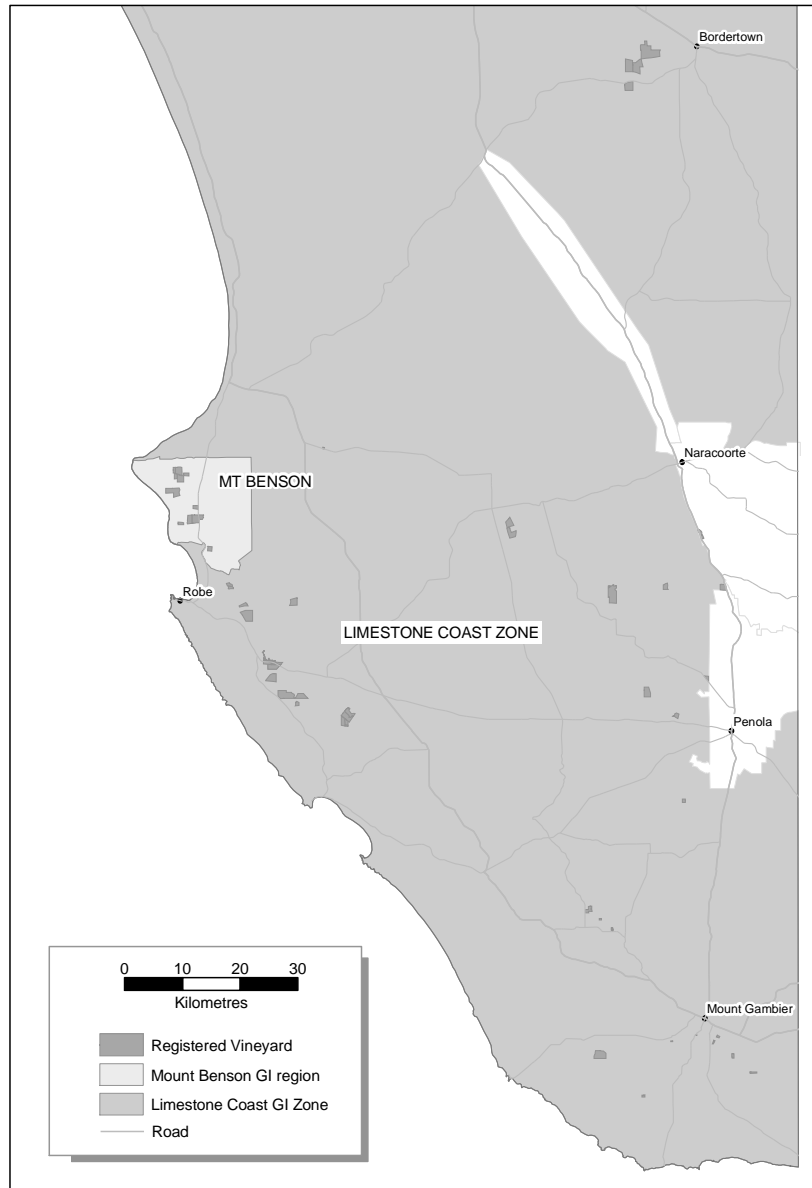




LIMESTONE COAST ZONE (OTHER) VINTAGE OVERVIEW



Overview of vintage statistics

Limestone Coast (other) includes the plantings around Bordertown, Mt Benson, Robe, Lucindale, Beachport, Mount Gambier and plantings near but outside the declared GI regions of Padthaway, Coonawarra and Wrattenbully.

The area accounts for 2880 hectares, and produced 15,809 tonnes in the 2003 vintage. There was a slight shortfall in red varieties - mainly Shiraz, and a slight surplus of white varieties (however, white varieties only made up 16% of the production of the region).

Projections indicate that red varieties will grow slightly over the next five years, but there will be a surplus in each year - mainly in Cabernet Sauvignon. White varieties are also expected to grow and to exceed demand in each forecast year.

There were 103 hectares of new plantings in the Limestone Coast zone (other) in 2002 (including top working). 70% was in red varieties and 27% in Chardonnay.

Note: crop value data is not presented in this report for Limestone Coast zone (other) as this is not a single, uniform region. However, the information is available on the Board's website at www.phylloxera.com.au or from the office.

LIMESTONE COAST ZONE (OTHER)* CURRENT PLANTINGS BY VARIETY AND YEAR PLANTED

Table 10.1

Area in hectares by year planted

Variety	Pre-99	1999	2000	2001	2002	Total	% planted 2002
RED WINEGRAPES							
CABERNET FRANC	5	19	0	10	0	35	0%
CABERNET SAUVIGNON	724	209	11	71	12	1028	1%
GRENACHE	0	0	0	3	0	3	0%
MALBEC	0	10	9	5	0	24	0%
MATARO	0	24	19	0	0	42	0%
MERLOT	181	110	54	20	21	386	5%
PETIT VERDOT	29	24	9	0	2	64	4%
PINOT NOIR	102	8	28	3	3	143	2%
SHIRAZ	407	164	52	55	32	709	4%
TEMPRANILLO	0	2	0	0	0	2	0%
TOTAL RED WINEGRAPES	1449	570	182	167	70	2437	3%
WHITE WINEGRAPES							
CHARDONNAY	258	9	0	17	27	310	9%
MARSANNE	0	4	0	0	0	4	0%
PINOT GRIS	0	0	3	6	0	9	0%
RIESLING	0	0	1	0	2	3	66%
SAUVIGNON BLANC	30	4	13	11	4	63	6%
SEMILLON	28	2	0	3	0	33	0%
VERDELHO	10	0	5	0	0	14	0%
VIOGNIER	0	5	1	0	0	6	0%
TOTAL WHITE WINEGRAPES	327	23	24	37	33	443	7%
TOTAL ALL VARIETIES	1775	593	205	203	103	2880	4%

* Includes plantings in Bordertown (1252ha); Mount Benson (461ha) and Limestone Coast zone - other (1167ha).

LIMESTONE COAST ZONE (OTHER) TONNES CRUSHED BY VARIETY - VINTAGE 2003

Table 10.2

Variety	Total winery grown	Total other growers	Total crushed	Total preferred	Tonnes from other growers as % of total	% of demand supplied	Number of wineries reporting tonnages (> 0)		
							Own	Other	Preferred
RED									
Cabernet Franc	17	231	248	262	93%	95%	1	1	2
Cabernet Sauvignon	1476	3579	5055	5313	71%	95%	11	21	23
Malbec	0	306	306	250	100%	122%	0	1	1
Mataro (Mouvedre)	0	501	501	380	100%	132%	0	1	1
Merlot	489	1582	2071	2496	76%	83%	7	13	13
Petit Verdot	70	400	470	350	85%	134%	4	3	5
Pinot Noir	239	418	658	355	64%	185%	3	8	6
Shiraz	774	3213	3987	5037	81%	79%	12	15	20
Tempranillo	11	0	11	0	0%		1	0	0
Total RED	3077	10230	13307	14443	77%	92%			
WHITE									
Chardonnay	1326	529	1855	1943	29%	95%	6	9	13
Pinot Gris	6	0	6	6	0%	100%	1	0	1
Riesling	4	0	4	4	0%	100%	1	0	1
Sauvignon Blanc	68	78	146	180	53%	81%	5	5	7
Semillon	158	177	335	215	53%	155%	5	2	5
Verdelho	18	136	154	15	88%	1060%	2	1	2
Viognier	2	0	2	15	0%	13%	1	0	1
Total WHITE	1581	920	2501	2377	37%	105%			
Total for region	4659	11150	15809	16821					

LIMESTONE COAST (OTHER) ESTIMATED AND PREFERRED FUTURE INTAKE OF GRAPES 2004 TO 2008

Table 10.3

Variety	2004		2005		2006		2007		2008	
	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred
RED										
Cabernet Franc	324	314	326	316	326	316	326	316	326	316
Cabernet Sauvignon	6838	5039	6996	5309	6400	5425	6520	5596	7070	5761
Grenache	33	33	41	41	49	49	53	53	53	53
Malbec	270	270	270	270	270	270	270	270	270	270
Mataro (Mouvedre)	480	480	480	480	480	480	480	480	480	480
Merlot	3194	3138	3348	3319	3309	3457	3425	3551	3692	3644
Petit Verdot	500	429	514	443	518	447	521	450	521	450
Pinot Noir	266	46	263	39	144	23	141	30	179	30
Shiraz	5672	5086	5928	5553	5646	5696	5757	5849	5899	5952
Tempranillo	16	0	23	0	23	0	23	0	33	0
Total for RED	17593	14835	18189	15770	17165	16163	17516	16595	18523	16956
WHITE										
Chardonnay	2358	2181	2551	2337	2685	2453	2793	2533	2978	2556
Pinot Gris	25	25	41	41	56	56	56	56	56	56
Riesling	8	8	21	21	21	21	21	21	21	21
Sauvignon Blanc	335	302	469	441	459	433	467	445	467	447
Semillon	321	187	199	65	19	19	19	19	19	19
Verdelho	179	15	179	21	179	27	179	27	179	27
Viognier	4	15	6	15	10	15	15	15	15	15
Total for WHITE	3230	2733	3466	2941	3429	3024	3550	3116	3735	3141
Total for region	20823	17568	21655	18711	20594	19187	21066	19711	22258	20097