

Limestone Coast zone (other)

LIMESTONE COAST (OTHER) VINTAGE OVERVIEW

Overview of vintage statistics

Limestone Coast (other) includes the plantings around Mt Benson, Robe, Beachport, Mount Gambier and plantings outside the declared GI regions of Padthaway, Coonawarra, Wrattobully and Bordertown. Since Bordertown and Wrattobully are reported separately this year, there has been a dramatic fall in tonnages in Limestone Coast (other) because of the change in the included regions. It is therefore difficult to provide a meaningful comparison between this vintage and last year's vintage.

The region accounts for 1500 hectares, and produced nearly 11,000 tonnes this vintage. There was a substantial oversupply of red grapes, due to the very high yielding vintage. Projections indicate that the region will show some small growth, mainly in red varieties, over the next five years, and supply will exceed demand throughout the forecast period in both red and white varieties. There are already more than enough hectares planted to meet the anticipated demand in 2006 (see page 19 of this report).

LIMESTONE COAST (OTHER) PLANTINGS BY VARIETY

Table 10.1

Variety	Year planted - area in hectares					Total	% planted in 2000
	Pre-97	1997	1998	1999	2000		
RED WINEGRAPES							
CABERNET FRANC	7	-	-	-	-	7	0%
CABERNET SAUVIGNON	260	198	111	27	2	598	0%
MERLOT	52	39	7	12	3	113	3%
PETIT VERDOT	11	-	-	-	2	13	16%
PINOT NOIR	48	20	36	9	28	141	20%
SHIRAZ	201	36	65	24	12	340	4%
TOTAL RED WINEGRAPES	580	294	218	73	47	1212	4%
WHITE WINEGRAPES							
CHARDONNAY	188	2	6	9	20	225	9%
MARSANNE	-	-	-	4	-	4	0%
RIESLING	1	-	-	-	-	1	0%
SAUVIGNON BLANC	22	5	3	4	3	36	7%
SEMILLON	18	-	-	4	-	22	0%
VERDELHO	8	-	-	-	-	8	0%
VIOGNIER	-	-	-	5	3	7	35%
TOTAL WHITE WINEGRAPES	237	7	9	25	25	303	8%
TOTAL ALL VARIETIES	817	300	228	97	72	1515	5%

Includes the hundreds of Benara, Blanche, Bowaka, Bray, Caroline, Gambier, Hindmarsh, Joyce, Killanoola, Kongorong, Lake George, MacDonnell, Monbulla, Mt Benson, Robertson, Ross, Spence, Symon and Waterhouse.

LIMESTONE COAST (OTHER) TONNES CRUSHED BY VARIETY - VINTAGE 2001

Table 10.2

Variety	Total winery grown	Total other growers	Total crushed	Total preferred	Tonnes from other growers as % of total	% of demand supplied	Number of wineries reporting tonnages (> 0) for		
							Own	Purchased	Preferred
RED									
Cabernet Franc	39	2	41	42	5%	97%	2	1	3
Cabernet Sauvignon	1247	3104	4351	2823	71%	154%	6	14	15
Merlot	427	481	908	585	53%	155%	4	7	8
Petit Verdot	53	0	53	59	0%	89%	2	0	2
Pinot Noir	272	327	599	553	55%	108%	3	7	6
Shiraz	1150	1270	2421	2179	52%	111%	5	10	11
Total RED	3188	5184	8372	6240	62%	134%			
WHITE									
Chardonnay	1106	987	2092	1777	47%	118%	5	8	10
Sauvignon Blanc	116	54	170	164	32%	103%	3	2	4
Semillon	264	16	280	281	6%	100%	2	1	2
Verdelho	31	0	31	30	0%	103%	1	0	1
Viognier	1	0	1	14	0%	4%	1	0	1
Total WHITE	1517	1057	2573	2266	41%	114%			
Grand Total	4704	6241	10945	8506					

LIMESTONE COAST (OTHER) PRICE AND BAUME DATA - VINTAGE 2001

Table 10.3

Variety	weighted average weighbridge		weighted average baumé	lowest price**	highest price**	estimated total value		
	price*					purchased grapes	total grapes	
RED								
Cabernet Franc	\$843	100%	12.5	100%		\$1,685	\$34,366	
Cabernet Sauvignon	\$1,646	100%	13.1	83%	\$500	\$2,100	\$5,109,167	\$7,160,827
Merlot	\$1,449	100%	13.3	100%	\$1,258	\$1,900	\$696,833	\$1,315,981
Pinot Noir	\$1,150	100%	10.1	100%	\$950	\$1,705	\$375,651	\$688,648
Shiraz	\$1,567	100%	13.2	80%	\$1,084	\$2,000	\$1,990,439	\$3,792,739
Total RED							\$8,173,775	\$12,992,560
WHITE								
Chardonnay	\$1,328	100%	11.7	96%	\$1,100	\$1,500	\$1,310,643	\$2,779,496
Sauvignon Blanc	\$1,095	100%	12.6	100%			\$58,954	\$185,674
Semillon	\$639	100%	12.5	100%			\$10,302	\$179,016
Total WHITE							\$1,379,899	\$3,144,187

* Note: this price does not include end use or other bonuses not paid at the weighbridge

** The absence of lowest and highest prices means that fewer than three wineries supplied pricing data for each variety.

LIMESTONE COAST (OTHER) ESTIMATED AND PREFERRED FUTURE INTAKE OF GRAPES 2002 TO 2006

Table 10.4

Variety	2002		2003		2004		2005		2006	
	<i>estimated</i>	<i>preferred</i>	<i>estimated</i>	<i>preferred</i>	<i>estimated</i>	<i>preferred</i>	<i>estimated</i>	<i>preferred</i>	<i>estimated</i>	<i>preferred</i>
RED										
Cabernet Franc	48	55	68	70	108	110	128	130	153	155
Cabernet Sauvignon	3239	2587	3641	2916	3851	3035	3804	3099	3344	3135
Grenache	0	0	20	20	40	40	40	40	40	40
Merlot	574	426	723	517	928	673	1041	830	1197	1089
Petit Verdot	75	81	77	83	120	126	170	176	170	176
Pinot Noir	607	533	674	548	569	404	576	404	424	404
Shiraz	2479	2401	2682	2598	2895	2789	3077	3011	3267	3169
Total RED	7022	6083	7885	6752	8511	7177	8836	7690	8595	8168
WHITE										
Chardonnay	1913	1725	2049	1845	1521	1425	1561	1475	1576	1510
Pinot Gris	0	0	40	40	80	80	120	120	180	180
Riesling	25	25	25	25	35	35	60	60	85	85
Sauvignon Blanc	302	328	395	403	519	508	619	608	769	758
Semillon	184	187	214	212	238	246	264	267	279	282
Verdelho	35	35	35	35	35	35	35	35	35	35
Viognier	5	14	8	14	10	14	10	28	10	28
Total WHITE	2464	2314	2766	2574	2438	2343	2669	2593	2934	2878