

South Australia (other)

SOUTH AUSTRALIA (OTHER) VINTAGE OVERVIEW

Overview of vintage statistics

SA-other accounts for all production not in an otherwise defined region. Mainly this includes the Far North (Southern Flinders), Yorke and Eyre Peninsulas and the area in the Lower Murray zone not part of the Riverland. This last part was not included last year; therefore it is difficult to make comparisons with the 2000 vintage.

There are 214 hectares in the "rest of South Australia", and the production in 2001 was just over 3000 tonnes. This was substantially more than was required – with a 50% surplus of reds, and nearly 100% surplus of whites.

Forecasts are for supply of red varieties to increase initially and then to decline by around 25% by 2006, when supply will match demand. White production is expected to halve over the same timeframe, again to bring it into line with demand.

The rate of new planting in 2000 was relatively high compared with the state average – at 9% overall. It is likely that a small number of additional hectares will be required to meet the forecast demand in 2006; however, it is not clear what will happen to the production when supply to wineries drops by 1400 tonnes between 2003 and 2006.

SOUTH AUSTRALIA (OTHER) PLANTINGS BY VARIETY

Table 15.1

Variety	Year planted - area in hectares					Total	% planted in 2000
	Pre-97	1997	1998	1999	2000		
RED WINEGRAPES							
CABERNET SAUVIGNON	9	13	13	12	2	48	3%
MERLOT	2	6	4	-	0	11	1%
SANGIOVESE	-	-	1	-	2	4	67%
SHIRAZ	28	30	54	12	14	138	10%
OTHER RED	-	-	-	-	1	1	100%
TOTAL RED WINEGRAPES	39	48	72	23	19	202	10%
WHITE WINEGRAPES							
CHARDONNAY	1	-	3	0	-	4	0%
MUSCAT GORDO BLANCO	2	-	-	-	-	2	0%
PEDRO XIMENEZ	3	-	-	-	-	3	0%
RIESLING	1	-	0	-	0	2	9%
SULTANA	1	-	-	-	-	1	0%
VIOGNIER	-	-	1	-	-	1	0%
TOTAL WHITE WINEGRAPES	8	-	4	0	0	12	1%
TOTAL ALL VARIETIES	47	48	75	24	19	214	9%

Includes the hundreds of (Far North) Appila, Baroota, Booleroo, Booyoolie, Bundaleer, Caltowie, Darling Gregory, Kulpara, Willochra and Wongyarra; (Yorke and Eyre Peninsulas) Kilkerran and Lincoln.

SOUTH AUSTRALIA (OTHER) TONNES CRUSHED BY VARIETY - VINTAGE 2001

Table 15.2

Variety	Total winery grown	Total other growers	Total crushed	Total preferred	Tonnes from other growers as % of total	% of demand supplied	Number of wineries reporting tonnages (> 0) for		
							Own	Purchased	Preferred
RED									
Cabernet Sauvignon	34	440	473	407	93%	116%	2	6	6
Grenache	20	74	94	57	79%	164%	1	2	2
Mataro (Mouvedre)	0	60	60	27	100%	219%	0	1	1
Merlot	23	126	149	98	84%	152%	1	3	2
Pinot Noir	0	14	14	0	100%		0	1	0
Ruby Cabernet	0	69	69	10	100%	676%	0	3	1
Shiraz	45	919	965	623	95%	155%	2	7	8
Tinta Molle	0	50	50	0	100%		0	1	0
Total RED	122	1752	1874	1222	93%	153%			
WHITE									
Chardonnay	32	335	367	442	91%	83%	2	6	7
Chenin Blanc	0	82	82	0	100%		0	1	0
Colombard	0	160	160	40	100%	401%	0	2	1
Crouchen	0	64	64	0	100%		0	1	0
Muscat Blanc (Frontignac)	0	1	1	2	100%	91%	0	1	1
Muscat Gordo Blanco	19	34	53	19	64%	280%	1	1	1
Palomino	0	154	154	64	100%	241%	0	1	1
Pedro Ximenes	28	72	100	28	72%	357%	1	1	1
Riesling	9	127	136	9	93%	1511%	1	1	1
Sauvignon Blanc	0	40	40	0	100%		0	1	0
Semillon	0	1	1	8	100%	9%	0	1	1
Sultana	0	4	4	0	100%		0	1	0
Traminer	0	22	22	0	100%		0	1	0
Trebbiano	0	18	18	0	100%		0	1	0
Total WHITE	88	1115	1204	612	93%	197%			
Grand Total	211	2867	3078	1833					

SOUTH AUSTRALIA (OTHER) PRICE AND BAUME DATA - VINTAGE 2001

Table 15.3

Variety	weighted average weighbridge		weighted average baumé		lowest price**	highest price**	estimated total value	
	price*						purchased grapes	total grapes
RED								
Cabernet Sauvignon	\$1,006	89%	13.1	67%	\$420	\$1,750	\$442,123	\$476,118
Grenache	\$500	64%	12.9	64%			\$36,955	\$46,955
Merlot	\$1,083	99%	13.7	99%			\$136,032	\$161,051
Pinot Noir	\$870	100%	10.8	100%			\$12,441	\$12,441
Ruby Cabernet	\$824	100%	13.8	87%	\$550	\$1,600	\$57,115	\$57,115
Shiraz	\$1,175	92%	13.7	79%	\$500	\$1,825	\$1,079,863	\$1,133,195
Tinta Molle	\$1,265	100%	14.8	100%			\$63,301	\$63,301
Total RED							\$1,827,830	\$1,950,175
WHITE								
Chardonnay	\$674	96%	13.9	90%	\$525	\$1,000	\$225,929	\$247,552
Chenin Blanc	\$440	100%	12.0	100%			\$36,189	\$36,189
Colombard	\$329	100%	11.3	100%			\$52,753	\$52,753
Crouchen	\$225	100%	9.8	100%			\$14,446	\$14,446
Muscat Blanc (Frontignac)	\$350	100%					\$504	\$504
Muscat Gordo Blanco	\$287	100%	12.8	100%			\$9,828	\$15,283
Palomino	\$276	100%	11.7	100%			\$42,447	\$42,447
Pedro Ximenes	\$220	100%	11.0	100%			\$15,831	\$21,991
Riesling	\$523	100%	12.0	100%			\$66,193	\$71,053
Sauvignon Blanc	\$435	100%	11.6	100%			\$17,510	\$17,510
Semillon	\$900	100%					\$612	\$612
Sultana	\$300	100%	10.8	100%			\$1,107	\$1,107
Traminer	\$580	100%	13.1	100%			\$12,830	\$12,830
Trebbiano	\$230	100%	12.1	100%			\$4,163	\$4,163
Total WHITE							\$500,342	\$538,440

* Note: this price does not include end use or other bonuses not paid at the weighbridge

** The absence of lowest and highest prices means that fewer than three wineries supplied pricing data for each variety.

SOUTH AUSTRALIA (OTHER) ESTIMATED AND PREFERRED FUTURE INTAKE OF GRAPES 2002 TO 2006

Table 15.4

Variety	2002		2003		2004		2005		2006	
	<i>estimated</i>	<i>preferred</i>	<i>estimated</i>	<i>preferred</i>	<i>estimated</i>	<i>preferred</i>	<i>estimated</i>	<i>preferred</i>	<i>estimated</i>	<i>preferred</i>
RED										
Cabernet Sauvignon	694	527	624	539	619	560	529	581	435	582
Grenache	133	53	136	63	145	68	148	68	66	68
Mataro (Mouvedre)	94	100	101	100	101	100	101	100	101	100
Merlot	345	190	345	190	345	190	255	190	230	190
Petit Verdot	0	0	5	8	8	8	8	8	8	8
Ruby Cabernet	144	11	95	12	96	14	98	15	45	16
Shiraz	1486	1108	1553	1207	1575	1261	1398	1261	1308	1271
Tempranillo	0	0	3	8	10	10	15	15	15	15
Tinta Molle	81	0	0	0	0	0	0	0	0	0
Total RED	2977	1989	2862	2127	2899	2211	2552	2238	2208	2250
WHITE										
Chardonnay	515	516	540	526	540	526	540	526	540	526
Chenin Blanc	54	0	41	0	41	0	41	0	0	0
Colombard	148	40	121	40	121	40	121	40	40	40
Crouchen	61	0	61	0	61	0	61	0	0	0
Muscat Blanc (Frontignac)	2	2	2	2	2	2	2	2	2	3
Muscat Gordo Blanco	70	20	34	20	34	20	34	20	20	20
Palomino	199	97	174	137	174	132	174	131	130	131
Pedro Ximenes	146	33	137	33	146	33	146	33	33	33
Riesling	167	8	37	8	37	8	37	8	8	8
Sauvignon Blanc	45	0	32	0	32	0	32	0	0	0
Semillon	2	8	2	8	2	8	2	8	2	8
Trebbiano	20	0	20	0	20	0	20	0	0	0
Total WHITE	1429	724	1201	774	1210	769	1210	768	775	769