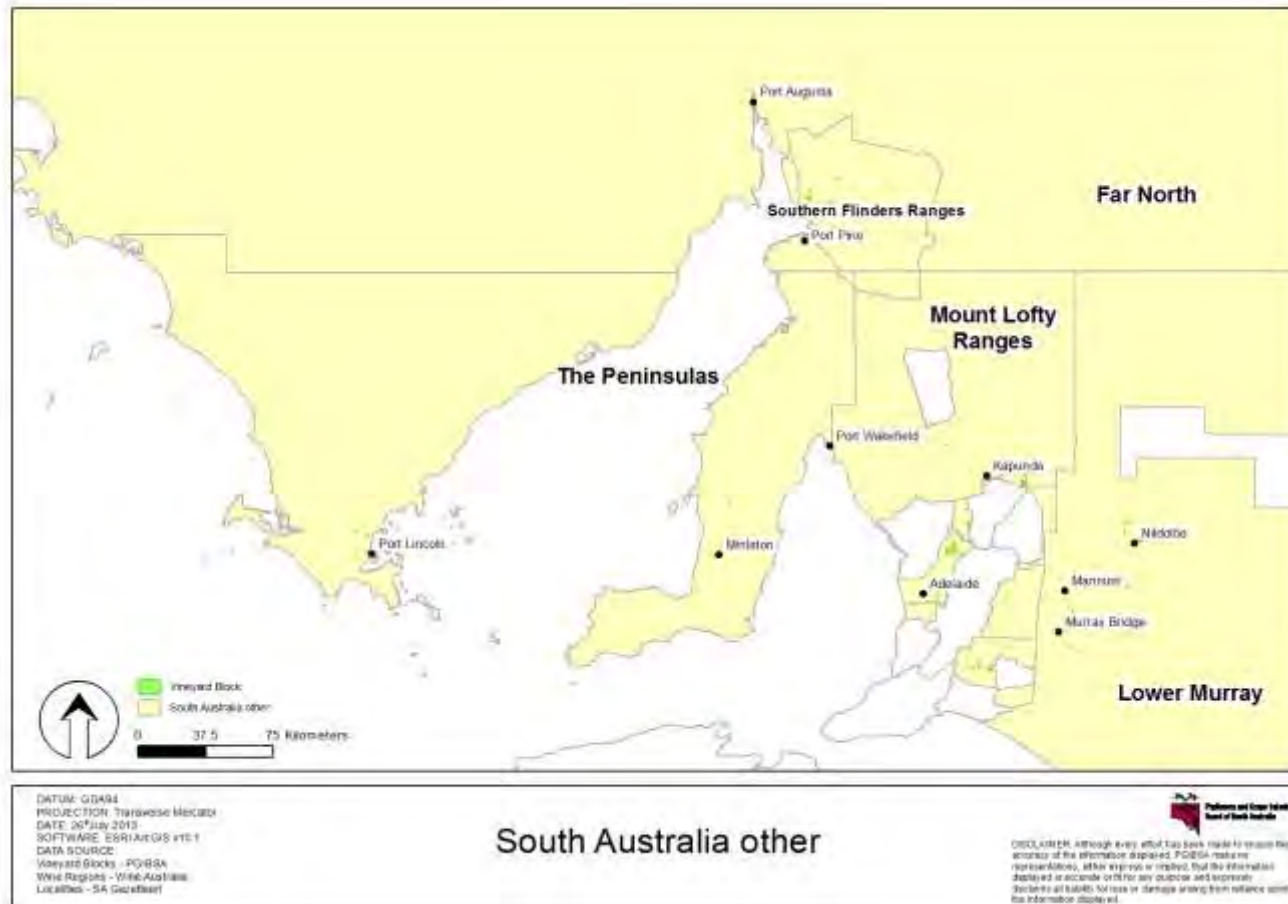


SA Winegrape Crush Survey Regional Summary Report - 2013

South Australia (other) Wine Region



South Australia (other)

Vintage overview

South Australia (other) includes the GI region of Southern Flinders Ranges, the Peninsulas zone, and the vineyards in Mount Lofty Ranges (other) and Lower Murray zone (other) – see map on cover page. The total area of vines included in this definition is around 1,000 hectares.

Overview of vintage statistics

The harvest from South Australia (other) was 2,942 tonnes in 2013, down by 1,465 tonnes (33.2%) from the 2012 harvest of 4,407 tonnes. The total value of grapes from these areas decreased from \$2.8 million to \$1.6 million. The average purchase value of the major varieties decreased. Of the red varieties – Shiraz down by \$93 per tonne to \$661 per tonne and Cabernet Sauvignon down by \$85 per tonne to \$576 per tonne. Of the white varieties – Chardonnay is down by \$12 per tonne to \$378 per tonne.

There were 8 hectares of new plantings across the area covered by SA zone (other) in spring 2012 (including top-working and replacements) with a slight increase in the total planted area of vines from 1,028 hectares in 2011 to 1,034 hectares in 2012. Shiraz accounted for most of the new plantings.

The estimated production from the South Australia (other) region for 2014 is 7,100 tonnes, with the wineries' committed intake being 3,300 tonnes. This leaves around 3,800 tonnes (53.5%) of uncommitted fruit.

In 2018, the estimated production is 7,200 tonnes, of which 3,100 tonnes is already under contract or winery grown fruit. This leaves an estimated 4,100 tonnes (56.9%) yet to be contracted or is available on the open market.

Winegrape intake summary - vintage 2013

*Incorporates Southern Flinders Rangers (527 tonnes), Mount Lofty Rangers zone - other (112 tonnes),
The Peninsulas (189 tonnes), and Lower Murray zone - other (2,113 tonnes).*

Variety	Tonnes purchased	Lowest price ¹	Highest price ¹	Total value purchased grapes	Calc avg. purch. value per tonne	Winery grown fruit	Total crushed ²	Est total value ALL grapes
RED								
Cabernet Sauvignon	596	\$380	\$1,500	\$343,626	\$576	19	615	\$354,545
Grenache	0			\$0	\$0	4	4	\$2,500
Merlot	290	\$380	\$1,500	\$175,899	\$606	4	294	\$178,032
Ruby Cabernet	31			\$12,464	\$400	0	31	\$12,464
Shiraz	1,144	\$370	\$1,600	\$756,425	\$661	34	1,178	\$778,699
Tempranillo	0			\$0	\$0	4	4	\$2,500
Total Red winegrapes	2,062			\$1,288,415		64	2,126	\$1,328,739
WHITE								
Chardonnay	486	\$270	\$510	\$183,685	\$378	2	488	\$184,365
Colombard	80			\$30,792	\$385	0	80	\$30,792
Muscat Gordo Blanco	22			\$9,810	\$450	0	22	\$9,810
Palomino	40			\$14,049	\$350	0	40	\$14,049
Pinot Gris	72			\$36,516	\$510	0	72	\$36,516
Riesling	46			\$41,189	\$889	2	48	\$42,611
Sauvignon Blanc	61			\$30,520	\$500	4	65	\$32,510
Viognier	0			\$0	\$0	2	2	\$730
Total White winegrapes	807			\$346,561		9	816	\$351,384
Grand Total All winegrapes	2,868			\$1,634,976		73	2,942	\$1,680,123

¹ Lowest and highest prices are only reported when there are at least three purchasers. Very low prices may relate to extremely small parcels of fruit or fruit delivered that was over the contract amount or penalised for other reasons.

² It is estimated that the non-response rate for SA - other is 0.0%.

SA - other

Current plantings by variety and year planted

Variety	Current area in hectares					Total area	% planted in 2012
	Pre-2010	2010	2011	2012			
Lower Murray zone - other							
Red winegrapes							
Cabernet Sauvignon	75	0	0	0	75	0%	
Merlot	16	0	0	0	16	0%	
Other Red	26	0	0	0	26	0%	
Petit Verdot	16	0	0	0	16	0%	
Shiraz	138	0	0	1	139	1%	
Total red varieties	272	0	0	1	273	0%	
White winegrapes							
Chardonnay	92	0	0	0	92	0%	
Colombard	16	0	0	0	16	0%	
Other White	29	0	0	0	29	0%	
Riesling	13	0	0	0	13	0%	
Sauvignon Blanc	11	0	0	0	12	4%	
Total white varieties	160	0	0	0	161	0%	
Unknown variety	11	0	0	0	11	0%	
Total all varieties	443	0	0	2	445	0%	

Variety	Current area in hectares					Total area	% planted in 2012
	Pre-2010	2010	2011	2012			
Southern Flinders Ranges							
Red winegrapes							
Cabernet Sauvignon	23	0	0	0	23	0%	
Merlot	6	0	0	0	6	0%	
Other Red	6	0	0	0	6	0%	
Shiraz	122	0	0	0	122	0%	
Total red varieties	156	0	0	0	156	0%	
Total white varieties	2	0	0	0	2	0%	
Total all varieties	158	0	0	0	158	0%	

SA - other

Current plantings by variety and year planted

Variety	Current area in hectares					Total area	% planted in 2012
	Pre-2010	2010	2011	2012			
Mount Lofty Ranges - other							
Red winegrapes							
Cabernet Sauvignon	72	0	0	0	72	0%	
Merlot	16	0	0	0	16	0%	
Other Red	19	0	2	0	21	1%	
Petit Verdot	6	0	0	0	6	0%	
Sangiovese	12	0	0	0	12	0%	
Shiraz	179	0	0	6	184	3%	
Total red varieties	302	0	2	6	310	2%	
White winegrapes							
Chardonnay	14	0	0	0	14	0%	
Other White	5	0	4	0	9	0%	
Riesling	6	0	0	0	6	0%	
Semillon	5	0	0	0	5	0%	
Total white varieties	31	0	4	0	34	0%	
Germplasm	4	0	0	0	4	0%	
Unknown variety	4	0	0	0	4	0%	
Table grapes - white	0	0	1	0	1	0%	
Total all varieties	341	0	6	6	354	2%	

Variety	Current area in hectares					Total area	% planted in 2012
	Pre-2010	2010	2011	2012			
The Peninsulas							
Red winegrapes							
Cabernet Sauvignon	13	0	0	0	13	0%	
Other Red	3	0	0	0	3	0%	
Shiraz	13	0	0	0	13	0%	
Total red varieties	29	0	0	0	29	0%	
Total white varieties	10	0	0	0	10	0%	
Unknown	37	0	0	0	37	0%	
Total all varieties	76	0	0	0	77	0%	
Total for South Australia (other)	1,018	0	6	8	1,034	0%	

SA - other

Estimated supply and committed intake 2014 - 2018

Variety	2014				2016				2018			
	Est Supply ¹	Committed intake ²			Est Supply ¹	Committed intake ²			Est Supply ¹	Committed intake ²		
		Winery grapes	Contract purchases	Total committed intake		Winery grapes	Contract purchases	Total committed intake		Winery grapes	Contract purchases	Total committed intake
Red winegrapes												
Cabernet Sauvignon	1,097	29	647	676	1,097	32	534	567	1,097	32	535	568
Merlot	235	6	344	350	235	6	266	272	235	6	266	272
Petit Verdot	131	0	7	7	131	0	7	7	131	0	7	7
Ruby Cabernet	0	0	41	41	0	0	41	41	0	0	41	41
Shiraz	2,872	62	1,342	1,404	2,962	67	1,353	1,420	2,962	67	1,335	1,402
Tempranillo	0	0	5	5	0	0	6	6	0	0	6	6
Total red winegrapes	4,905	97	2,387	2,485	4,998	106	2,208	2,314	4,998	106	2,192	2,297
White winegrapes												
Chardonnay	861	12	508	519	861	12	508	519	861	12	508	519
Colombard	131	0	88	88	131	0	88	88	131	0	88	88
Palomino	0	0	59	59	0	0	59	59	0	0	59	59
Pinot Gris	0	0	73	73	0	0	73	73	0	0	73	73
Riesling	178	12	21	33	178	12	21	33	178	12	21	33
Sauvignon Blanc	106	8	67	76	108	10	67	78	108	10	67	78
Viognier	20	8	0	8	20	8	0	8	20	8	0	8
Total white winegrapes	2,210	41	815	856	2,220	43	815	858	2,220	43	815	858
All winegrapes	7,115	138	3,202	3,341	7,218	149	3,023	3,172	7,218	149	3,007	3,155

¹ Supply forecast produced by PGIBSA based on the South Australian vineyard register

² A raising factor of 1.036 has been applied to committed intake to allow for non-respondents