

South Australia (other)

SOUTH AUSTRALIA (OTHER) VINTAGE OVERVIEW

Overview of vintage statistics

SA-other accounts for all production not in an otherwise defined region. Mainly this includes the Far North (Southern Flinders), Yorke and Eyre Peninsulas, Mount Lofty Ranges zone outside of the regions of Clare, Adelaide Hills and Adelaide Plains, and the area in the Lower Murray zone not part of the Riverland. "Mount Lofty Ranges - other" is included in this category for the first time this year.

There are 810 hectares in the "rest of South Australia", and the production in 2002 was 4779 tonnes. This was around one half of one percent of the total state production.

Forecasts are for supply of red and white varieties to decline by over 50% in five years. The preferred figure for 2006 is now nearly 800 tonnes lower than was reported in 2001 - despite the inclusion of the additional area of Mount Lofty Zone other.

Despite this, there was an 8% growth in vineyard area in 2001, with new plantings mainly in Shiraz. This may be a concern, as the requirement for Shiraz in 2007 will be less than half this year's production.

SOUTH AUSTRALIA (OTHER) CURRENT PLANTINGS BY VARIETY AND YEAR PLANTED

Table 14.1

Variety	Year planted - area in hectares					Total	% planted in 2001
	Pre-98	1998	1999	2000	2001		
RED WINEGRAPES							
CABERNET SAUVIGNON	63	40	35	12	8	159	5%
GRENACHE	14	4	-	-	1	20	6%
MERLOT	18	10	7	2	-	37	0%
PETIT VERDOT	0	-	7	13	2	22	11%
PINOT NOIR	6	-	-	-	2	8	27%
RUBY CABERNET	4	4	3	1	-	12	0%
SANGIOVESE	1	3	4	6	-	14	0%
SHIRAZ	156	90	35	43	39	364	11%
OTHER RED	4	7	2	3	1	17	7%
TOTAL RED WINEGRAPES	266	158	94	80	54	653	8%
WHITE WINEGRAPES							
CHARDONNAY	37	4	-	1	8	51	15%
COLOBARD	11	1	-	-	-	12	0%
MUSCAT GORDO BLANCO	11	-	-	-	2	12	13%
PEDRO XIMENEZ	10	-	-	-	-	10	0%
RIESLING	18	-	-	-	-	19	3%
SEMILLON	11	-	-	-	-	11	0%
VOIGNIER	0	1	-	-	3	4	87%
OTHER WHITE	38	-	-	-	-	38	0%
TOTAL WHITE WINEGRAPES	135	6	0	1	13	156	8%
TABLE GRAPES	0	1	1	1	0	2	0%
TOTAL ALL VARIETIES	401	165	95	82	68	810	8%

SA-other includes: Mount Lofty Ranges Zone other (275ha), Far North Zone (162ha), Lower Murray Zone other (354ha) and The Peninsulas (19ha).

SOUTH AUSTRALIA (OTHER) T ONNES CRUSHED BY VARIETY - VINTAGE 2002

Table 14.2

Variety	Total winery grown	Total other growers	Total crushed	Total preferred	Tonnes from other growers as % of total	% of demand supplied	Number of wineries reporting tonnages (> 0) for		
							Own	Purchased	Preferred
RED									
Cabernet Sauvignon	39	688	727	393	95%	185%	1	4	4
Grenache	29	151	180	190	84%	95%	2	1	2
Mataro	0	72	72	117	100%	62%	0	1	1
Merlot	2	298	300	341	99%	88%	1	3	4
Nebbiolo	0	22	22	24	100%	90%	0	1	2
Petit Verdot	0	7	7	7	100%	105%	0	1	1
Ruby Cabernet	0	122	122	94	100%	130%	0	2	1
Sangiovese	2	34	36	53	94%	68%	1	1	2
Shiraz	106	1802	1908	1709	94%	112%	2	9	9
Tempranillo	0	1	1	1	100%	99%	0	1	1
Tinta Molle	0	70	70	70	100%	100%	0	1	1
Total RED	178	3267	3445	2999	95%	115%			
WHITE									
Chardonnay	42	333	375	370	89%	101%	1	2	2
Chenin Blanc	0	57	57	57	100%	100%	0	1	1
Colombard	0	174	174	292	100%	59%	0	2	2
Crouchen	0	55	55	55	100%	100%	0	1	1
Muscat Gordo Blanco	20	30	50	50	61%	100%	1	1	1
Palomino	0	253	253	217	100%	116%	0	1	1
Pedro Ximenes	29	102	131	130	78%	101%	1	1	1
Riesling	0	142	142	142	100%	100%	0	1	1
Sauvignon Blanc	0	15	15	15	100%	100%	0	1	1
Semillon	11	51	62	68	82%	92%	1	1	2
Trebbiano	0	19	19	19	100%	101%	0	1	1
Total WHITE	102	1232	1333	1415	92%	94%			
Grand Total (red and white)	280	4499	4779	4414					

SOUTH AUSTRALIA (OTHER) PRICE AND BAUME DATA - VINTAGE 2002

Table 14.3

Variety (1)	Grower grown	Total crushed	weighted average baumé		estimated total value		lowest price (2)	highest price (2)	weighted average weighbridge price (3)	
					purchased grapes	total grapes				
RED										
Cabernet Sauvignon	688	727	14.0	94%	\$958,711	\$1,012,853	\$500	\$1,750	\$1,393	97%
Grenache	151	180	11.5	100%	\$108,643	\$129,600			\$721	100%
Mataro	72	72	14.3	100%	\$93,704	\$93,704			\$1,300	100%
Merlot	298	300	13.9	100%	\$270,377	\$272,190	\$280	\$1,480	\$906	100%
Nebbiolo	22	22	13.7	100%	\$27,843	\$27,843			\$1,292	100%
Petit Verdot	7	7	13.8	100%	\$8,808	\$8,808			\$1,200	100%
Ruby Cabernet	122	122	14.4	100%	\$78,292	\$78,292			\$641	100%
Sangiovese	34	36	13.8	100%	\$42,680	\$45,195			\$1,258	100%
Shiraz	1,802	1,908	14.1	94%	\$2,547,178	\$2,696,876	\$350	\$1,825	\$1,414	100%
Tempranillo	1	1	13.1	100%	\$1,584	\$1,584			\$1,600	100%
Tinta Molle	70	70	14.5	100%	\$91,312	\$91,312			\$1,300	100%
Total RED	3,267	3,445			\$4,229,132	\$4,458,257				
WHITE										
Chardonnay	333	375	13.9	100%	\$280,930	\$316,617			\$845	100%
Chenin Blanc	57	57	11.6	100%	\$21,392	\$21,392			\$377	100%
Colombard	174	174	11.9	100%	\$58,460	\$58,460			\$337	100%
Crouchen	55	55	9.2	100%	\$12,140	\$12,140			\$220	100%
Muscat Gordo Blanco	30	50	14.0	100%	\$8,669	\$14,295			\$287	100%
Palomino	253	253	10.9	100%	\$69,390	\$69,390			\$275	100%
Pedro Ximenes	102	131	10.9	100%	\$22,543	\$28,894			\$220	100%
Riesling	142	142	12.7	100%	\$73,596	\$73,596			\$517	100%
Sauvignon Blanc	15	15	12.3	100%	\$6,885	\$6,885			\$459	100%
Semillon	51	62	12.7	100%	\$62,427	\$75,792			\$1,215	100%
Trebbiano	19	19	12.4	100%	\$4,428	\$4,428			\$230	100%
Total WHITE	1,232	1,333			\$620,860	\$681,890				

SOUTH AUSTRALIA (OTHER) ESTIMATED AND PREFERRED FUTURE INTAKE OF GRAPES 2003 TO 2007

Table 14.4

Variety	2003		2004		2005		2006		2007	
	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred
RED										
Cabernet Sauvignon	747	700	784	715	636	520	208	225	208	220
Grenache	121	10	107	10	112	10	28	10	33	15
Mataro	82	0	0	0	0	0	0	0	0	0
Merlot	405	150	424	155	301	160	170	170	170	170
Nebbiolo	25	2	27	4	27	4	4	4	4	4
Petit Verdot	11	11	28	18	40	25	40	30	40	30
Ruby Cabernet	84	0	84	0	84	0	30	0	30	0
Sangiovese	65	10	71	10	53	15	25	20	30	25
Shiraz	1991	732	2021	842	1664	867	936	884	856	804
Tempranillo	1	1	6	6	12	12	17	17	17	17
Tinta Molle	81	87	81	88	81	88	81	91	81	91
Zinfandel	2	2	5	5	10	10	10	10	10	10
Total for RED	3615	1705	3638	1853	3020	1711	1549	1461	1479	1386
WHITE										
Chardonnay	213	125	241	130	241	135	195	140	195	145
Chenin Blanc	41	0	41	0	41	0	0	0	0	0
Colombard	122	40	122	40	122	40	40	40	40	40
Crouchen	61	0	61	0	61	0	0	0	0	0
Muscat Gordo Blanco	34	0	34	0	34	0	20	0	20	0
Palomino	201	423	201	402	201	383	232	361	232	361
Pedro Ximenes	138	0	147	0	147	0	33	0	33	0
Riesling	29	0	29	0	29	0	0	0	0	0
Sauvignon Blanc	32	0	32	0	32	0	0	0	0	0
Semillon	64	10	64	10	15	15	15	15	20	20
Trebbiano	20	0	20	0	20	0	0	0	0	0
Total for WHITE	955	598	992	582	943	573	535	556	540	566