

Limestone Coast zone (other)

LIMESTONE COAST (OTHER) VINTAGE OVERVIEW

Overview of vintage statistics

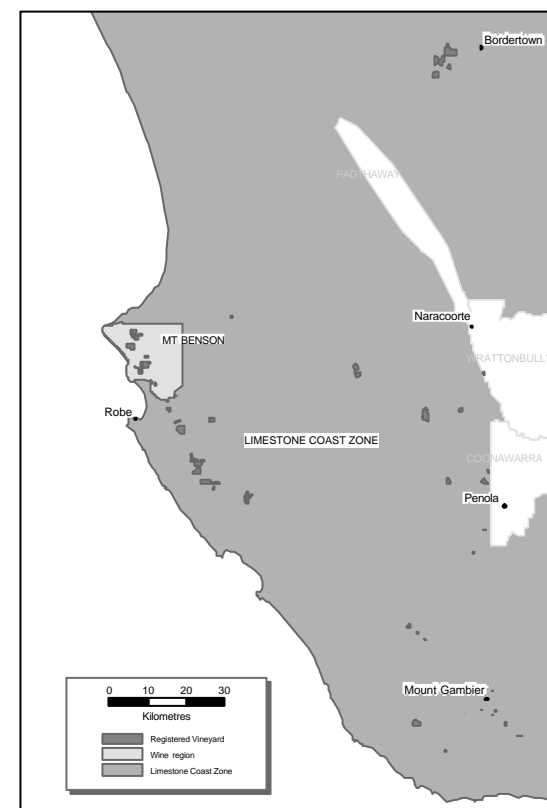
Limestone Coast (other) includes the plantings around Bordertown, Mt Benson, Robe, Beachport, Mount Gambier and plantings outside the declared GI regions of Padthaway, Coonawarra and Wratttonbully. Since Bordertown has once again been included in this category (because it is not a GI region in its own right), it is difficult to provide a meaningful comparison between this vintage and last year's vintage, when Bordertown was reported separately.

With the addition of 1000 hectares around Bordertown, the area accounts for 2620 hectares, and produced nearly 12,000 tonnes this (low yielding) vintage. There was a slight shortfall in both red and white grapes. Projections indicate that the region will produce approximately double the 2002 amount in 2003 (which will be more than is required by the winemakers), and then whites are expected to decline slightly over the forecast period, while reds will grow by about the same amount, leaving total production constant at around 22,000 tonnes.

LIMESTONE COAST (OTHER)* CURRENT PLANTINGS BY VARIETY AND YEAR PLANTED

Table 10.1

Variety	Year planted - area in hectares					Total	%planted in 2001
	Pre-98	1998	1999	2000	2001		
RED WINEGRAPES							
CABERNET FRANC	5	-	19	-	10	34	29%
CABERNET SAUVIGNON	580	152	147	8	63	950	7%
MALBEC	0	-	8	9	5	22	22%
MATARO	0	-	24	20	0	44	0%
MERLOT	128	53	85	48	8	322	2%
PETIT VERDOT	19	10	24	7	0	60	0%
PINOT NOIR	69	34	7	28	3	140	2%
SHIRAZ	277	132	148	35	39	631	6%
TOTAL RED WINEGRAPES	1078	381	462	155	128	2204	6%
WHITE WINEGRAPES							
CHARDONNAY	258	6	9	-	14	287	5%
MARSANNE	0	-	4	-	0	4	0%
PINOT GRIS	0	-	-	-	4	4	100%
RIESLING	1	-	-	-	0	1	0%
SAUVIGNON BLANC	28	3	4	6	9	50	18%
SEMILLON	46	-	2	-	0	48	0%
VERDELHO	10	-	-	5	0	15	0%
VIOGNIER	0	-	5	3	0	8	0%
TOTAL WHITE WINEGRAPES	343	9	24	14	27	416	6%
TOTAL ALL VARIETIES	1421	390	486	169	154	2620	6%



LIMESTONE COAST (OTHER)* TONNES CRUSHED BY VARIETY - VINTAGE 2002

Variety	Total winery grown	Total other growers	Total crushed	Total preferred	Tonnes from other growers as % of total	% of demand supplied	Number of wineries reporting tonnages (> 0) for		
							Own	Purchased	Preferred
RED									
Cabernet Franc	16	158	174	181	91%	97%	3	1	4
Cabernet Sauvignon	981	1963	2944	3765	67%	78%	14	17	24
Malbec	0	65	65	30	100%	217%	0	1	1
Mataro	0	281	281	190	100%	148%	0	1	1
Merlot	423	978	1402	2119	70%	66%	10	9	15
Petit Verdot	121	400	520	444	77%	117%	7	2	8
Pinot Noir	136	116	253	280	46%	90%	5	5	5
Shiraz	566	3169	3735	3773	85%	99%	13	13	20
Tempranillo	4	0	4	4	0%	100%	1	0	1
Total RED	2248	7131	9379	10786	76%	87%			
WHITE									
Chardonnay	1347	409	1756	2229	23%	79%	8	8	10
Marsanne	2	0	2	2	0%	88%	1	0	1
Riesling	0	0	0	0	0%	100%	1	0	1
Sauvignon Blanc	109	68	177	262	39%	68%	6	5	8
Semillon	134	126	261	268	48%	97%	6	4	7
Verdelho	35	106	141	156	75%	90%	3	1	4
Viognier	1	0	1	14	0%	9%	1	0	1
Total WHITE	1628	709	2338	2931	30%	80%			
Grand Total (red and white)	3876	7840	11716	13717					

* Includes all plantings within the Limestone Coast zone except those in the GI regions of Padthaway, Coonawarra and Wrattenbully.

LIMESTONE COAST (OTHER) PRICE AND BAUME DATA - VINTAGE 2002

Table 10.3

Variety (1)	Grower grown	Total crushed	weighted average baumé		estimated total value		lowest price (2)	highest price (2)	weighted average weighbridge price (3)	
					purchased grapes	total grapes				
RED										
Cabernet Franc	158	174	14.0	100%	\$142,200	\$156,999			\$900	100%
Cabernet Sauvignon	1,963	2,944	13.7	97%	\$2,492,123	\$3,737,622	\$750	\$2,400	\$1,269	100%
Malbec	65	65	13.3	100%	\$65,000	\$65,000			\$1,000	100%
Mataro	281	281	13.7	100%	\$266,950	\$266,950			\$950	100%
Merlot	978	1,402	13.3	18%	\$1,046,272	\$1,498,798	\$800	\$1,615	\$1,069	100%
Petit Verdot	400	520	12.3	100%	\$361,318	\$470,328			\$904	100%
Pinot Noir	116	253	12.3	100%	\$148,002	\$321,734	\$1,150	\$1,500	\$1,274	100%
Shiraz	3,169	3,735	13.9	99%	\$4,220,449	\$4,974,475	\$800	\$2,400	\$1,332	100%
Total RED	7,131	9,375			\$8,742,314	\$11,491,906				
WHITE										
Chardonnay	409	1,756	12.3	100%	\$581,638	\$2,499,351	\$1,300	\$1,600	\$1,424	100%
Sauvignon Blanc	68	177	12.8	66%	\$71,331	\$184,736	\$853	\$1,350	\$1,042	100%
Semillon	126	261	11.9	87%	\$90,735	\$187,340	\$606	\$1,000	\$718	100%
Verdelho	106	141	12.6	100%	\$80,696	\$107,251			\$763	100%
Total WHITE	709	2,334			\$824,400	\$2,978,679				

(1) Only includes varieties where some fruit was purchased. Varieties where all fruit is winery grown are not shown in this table.

(2) The absence of lowest and highest prices means that fewer than three wineries supplied pricing data for each variety.

(3) This price does not include end use or other bonuses paid after the weighbridge.

LIMESTONE COAST (OTHER) ESTIMATED AND PREFERRED FUTURE INTAKE OF GRAPES 2003 TO 2007

Table 10.4

Variety	2003		2004		2005		2006		2007	
	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred
RED										
Cabernet Franc	231	206	282	232	285	235	281	231	281	231
Cabernet Sauvignon	6895	5705	7400	6943	7749	7252	8684	8349	8674	8349
Grenache	0	0	33	33	41	41				
Malbec	170	130	200	150	200	150	200	150	200	150
Mataro	400	300	450	350	450	350	450	350	450	350
Merlot	2479	2138	3033	2605	3227	2844	2979	2699	2979	2699
Petit Verdot	609	500	683	554	687	558	679	550	679	550
Pinot Noir	654	467	313	81	327	91	215	82	216	83
Shiraz	5796	4649	6429	5071	6499	5284	5547	4805	5547	4805
Tempranillo	12	0	23	0	23	0	33	0	33	0
Total for RED	17246	14096	18846	16019	19489	16805	19067	17215	19059	17217
WHITE										
Chardonnay	3143	2835	2095	1760	2134	1797	1973	1775	1973	1775
Marsanne	10	10	15	15	20	20	20	20	20	20
Pinot Gris	4	4	26	26	46	46				
Riesling	4	4	8	8	21	21				
Sauvignon Blanc	322	217	390	255	457	322	320	185	320	185
Semillon	409	268	421	275	430	283	405	258	405	258
Verdelho	110	110	110	110	110	110	110	110	110	110
Viognier	7	14	10	14	14	14	14	14	14	14
Total for WHITE	4008	3461	3075	2463	3232	2613	2842	2362	2842	2362