

Fleurieu zone (other)

FLEURIEU (OTHER) VINTAGE OVERVIEW

Overview of vintage statistics

The Fleurieu zone, excluding McLaren Vale and Langhorne Creek, includes the Southern Fleurieu, Currency Creek and Kangaroo Island. These regions together produced 4110 tonnes this year, which was 20% down on the previous vintage and 25% below winemakers' requirements. The weighted average weighbridge prices (WAWP) were down for most of the major varieties, with Cabernet Sauvignon (down by \$200) and Shiraz (down by \$150) the hardest hit.

The total production of white grapes was only 524 tonnes, however, the forecast is for that to double next year, and then double again by the year 2007. Meanwhile, reds are expected to grow by over 50% compared with this year's production over the next five years. Both reds and whites are expected to be in balance, and Shiraz is expected to remain by far the dominant variety.

FLEURIEU ZONE



Despite the fact that there is no forecast growth in Cabernet Sauvignon after 2003, and supply is already sufficient to meet demand in each forecast year as well as in the current year, there were further new plantings of this variety in 2001. Most other new plantings were in Chardonnay and Sauvignon Blanc.

CURRENT PLANTINGS* BY VARIETY AND YEAR PLANTED

Table 8.1

Variety	Year planted - area in hectares					Total	% planted in 2001
	Pre-98	1998	1999	2000	2001		
RED WINEGRAPES							
CABERNET FRANC	0	1	-	-	3	4	75%
CABERNET SAUVIGNON	79	68	52	39	11	249	4%
GRENACHE	3	-	-	20	1	24	5%
MALBEC	0	2	-	-	1	3	30%
MERLOT	6	36	4	5	5	54	8%
PETIT VERDOT	2	-	5	1	-	8	0%
PINOT NOIR	14	6	2	5	3	29	10%
SANGIOVESE	0	-	3	-	3	6	50%
SHIRAZ	94	120	22	6	2	244	1%
OTHER RED	4	-	-	-	-	4	0%
TOTAL RED WINEGRAPES	201	232	88	76	29	627	5%
WHITE WINEGRAPES							
CHARDONNAY	33	4	8	2	11	57	19%
RIESLING	1	2	-	6	1	10	13%
SAUVIGNON BLANC	11	12	3	39	9	76	13%
SEMILLON	24	3	-	4	1	31	2%
VERDELHO	0	4	-	-	1	6	19%
VIIGNIER	0	-	10	1	3	13	20%
OTHER WHITE	0	-	1	-	-	1	0%
TOTAL WHITE WINEGRAPES	69	26	22	51	26	194	13%
TOTAL ALL VARIETIES	271	258	110	127	55	820	7%

* Includes Southern Fleurieu (248ha); Currency Creek (258ha); Kangaroo Island (96ha); and Fleurieu Zone other (219ha).

FLEURIEU (OTHER) TONNES CRUSHED BY VARIETY - VINTAGE 2002

Table 8.2

Variety	Total winery grown	Total other growers	Total crushed	Total preferred	Tonnes from other growers as % of total	% of demand supplied	Number of wineries reporting tonnages (> 0) for		
							Own	Purchased	Preferred
RED									
Cabernet Sauvignon	96	1425	1521	1641	94%	93%	5	12	16
Grenache	0	54	54	56	100%	97%	0	2	2
Malbec	1	0	1	1	0%	71%	1	0	1
Merlot	68	144	212	279	68%	76%	4	4	9
Petit Verdot	0	38	38	50	100%	76%	0	1	1
Pinot Noir	0	39	39	43	100%	90%	0	4	3
Sangiovese	0	14	14	20	100%	70%	0	1	1
Shiraz	67	1641	1708	2057	96%	83%	4	12	15
Total RED	232	3354	3586	4147	94%	86%			
WHITE									
Chardonnay	28	105	133	294	79%	45%	4	6	10
Riesling	33	20	53	68	38%	78%	2	1	3
Sauvignon Blanc	59	122	181	295	68%	61%	3	5	8
Semillon	32	108	139	201	77%	69%	2	4	6
Verdelho	0	6	6	30	100%	20%	0	1	1
Viognier	2	11	12	13	88%	97%	1	1	2
Total WHITE	152	372	524	899	71%	58%			
Grand Total (red and white)	384	3726	4110	5047					

FLEURIEU (OTHER) PRICE AND BAUME DATA - VINTAGE 2002

Table 8.3

Variety (1)	Grower grown	Total crushed	weighted average baumé		estimated total value		lowest price (2)	highest price (2)	weighted average weighbridge price (3)	
					purchased grapes	total grapes				
RED										
Cabernet Sauvignon	1,425	1,521	14.0	99%	\$2,289,791	\$2,444,491	\$750	\$2,700	\$1,607	100%
Grenache	54	54	14.6	100%	\$75,684	\$75,684			\$1,400	100%
Merlot	144	212	13.8	100%	\$224,925	\$331,511	\$1,428	\$1,800	\$1,567	100%
Petit Verdot	38	38	13.7	100%	\$60,800	\$60,800			\$1,600	100%
Pinot Noir	39	39	11.5	100%	\$52,903	\$52,903	\$1,263	\$1,425	\$1,368	100%
Sangiovese	14	14	13.7	100%	\$20,132	\$20,132			\$1,430	100%
Shiraz	1,641	1,708	14.2	78%	\$2,588,202	\$2,693,564	\$1,020	\$2,700	\$1,577	79%
Total RED	3,354	3,586			\$5,312,437	\$5,679,085				
WHITE										
Chardonnay	105	133	13.2	100%	\$143,516	\$181,396	\$960	\$1,800	\$1,364	100%
Riesling	20	53	12.8	100%	\$22,000	\$57,882			\$1,100	100%
Sauvignon Blanc	122	181	12.4	100%	\$144,735	\$214,367	\$1,000	\$1,328	\$1,184	100%
Semillon	108	139	12.6	100%	\$124,331	\$160,722	\$1,000	\$1,215	\$1,155	100%
Verdelho	6	6	12.0	100%	\$5,947	\$5,947			\$991	100%
Viognier	11	12	12.9	100%	\$13,754	\$15,704			\$1,300	100%
Total WHITE	372	524			\$454,283	\$636,019				

(1) Only includes varieties where some fruit was purchased. Varieties where all fruit is winery grown are not shown in this table.

(2) The absence of lowest and highest prices means that fewer than three wineries supplied pricing data for each variety.

(3) This price does not include end use or other bonuses paid after the weighbridge.

FLEURIEU (OTHER) ESTIMATED AND PREFERRED FUTURE INTAKE OF GRAPES 2003 TO 2007

Table 8.4

Variety	2003		2004		2005		2006		2007	
	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred
RED										
Cabernet Sauvignon	1847	1778	1974	1884	1871	1826	1822	1792	1766	1736
Grenache	20	20	20	20	20	20	20	20	20	20
Malbec	1	1	1	1	1	1	1	1	0	0
Merlot	366	402	470	506	520	556	720	760	764	804
Petit Verdot	60	100	80	100	80	100	80	100	80	100
Pinot Noir	151	116	200	165	267	232	325	290	375	340
Sangiovese	20	20	25	20	25	20	25	20	25	20
Shiraz	3066	2924	3317	3174	3230	3153	3325	3264	3457	3396
Tempranillo	10	10	30	30	40	40	40	40	40	40
Total for RED	5541	5370	6117	5899	6054	5947	6358	6287	6527	6456
WHITE										
Chardonnay	401	414	597	610	820	840	1114	1124	1241	1261
Riesling	73	90	85	90	95	90	103	90	103	90
Sauvignon Blanc	258	347	288	367	288	367	303	382	323	402
Semillon	224	170	224	170	224	170	224	170	224	170
Verdelho	20	30	30	30	30	30	30	30	30	30
Viognier	42	44	49	45	59	45	59	45	59	45
Total for WHITE	1018	1095	1273	1312	1516	1542	1833	1841	1980	1998