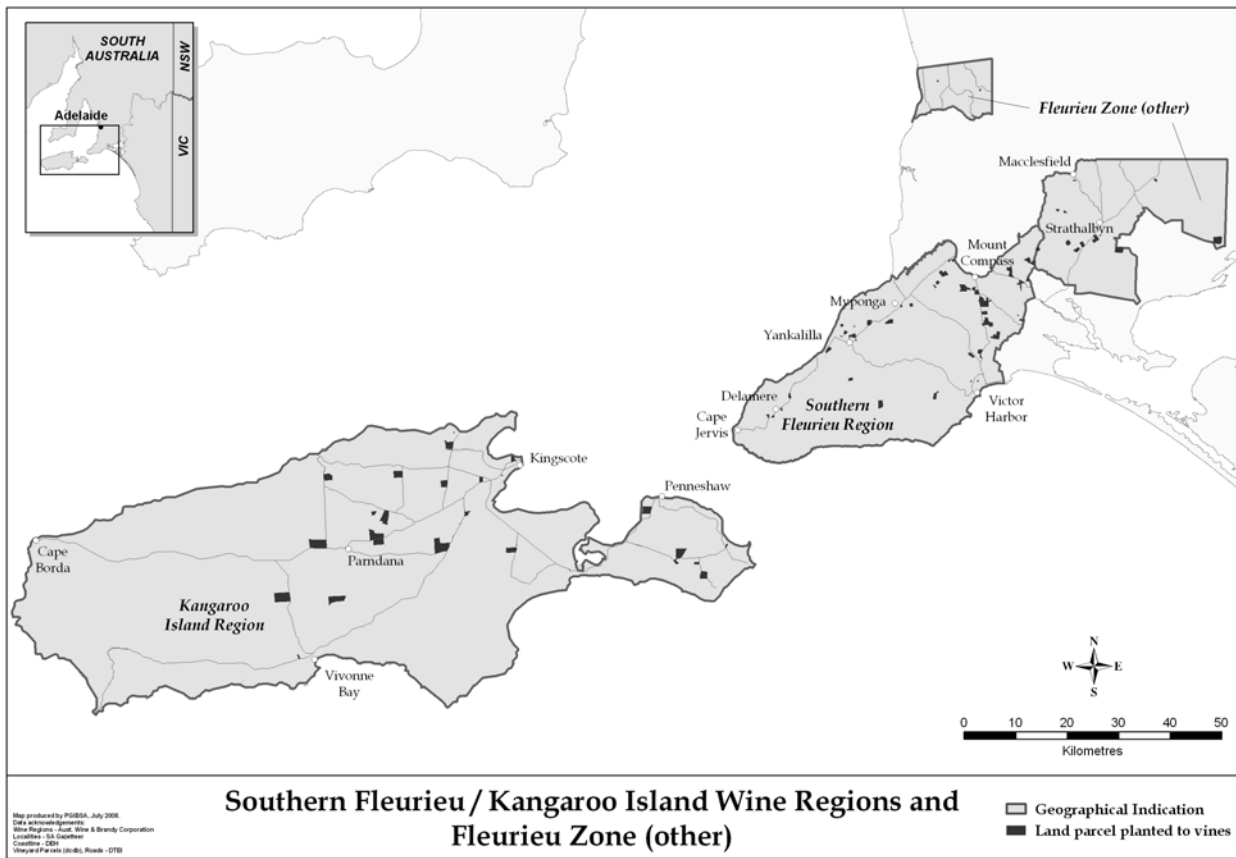


# Fleurieu zone - other

## Regional summary report 2008

*Fleurieu zone (other) includes the GI regions Southern Fleurieu and Kangaroo Island, as well as any other plantings in the zone that are near but outside the larger GI regions of Currency Creek, McLaren Vale and Langhorne Creek (referred to as "Fleurieu zone (other)" in tables). The total area of vines included in this definition is around 840 hectares.*



**Overview of vintage statistics**

The harvest from Fleurieu zone (other) was 7,463 tonnes in 2008 – more than double the 2007 harvest. The total estimated value of grapes from these vineyards also more than doubled from \$4.2 million to nearly \$9 million.

There were 45 hectares of new plantings in this area in spring 2007, more than half of which were Pinot Gris in Southern Fleurieu and Fleurieu zone – other.

The ABARE estimated production for this area in 2009 is around 4,000 tonnes. However, the wineries' committed intake is 8,000 tonnes. Given the 2008 production and the planted area, it is likely that the ABARE figure underestimates the future production from this very new grapegrowing area, although water availability will determine whether its full production potential is reached next vintage.

The production forecast does not increase over the five year projection period, but the 5% increase in bearing area in 2007 suggests that there will be an increase in production – depending on water availability and other seasonal factors.

## Fleurieu zone (other)

## Winegrape intake summary - vintage 2008

*Incorporates Southern Fleurieu (2,663 tonnes), Kangaroo Island (261 tonnes) and Fleurieu zone - other (4,538 tonnes).*

Variety	Tonnes purchased	Lowest price <sup>1</sup>	Highest price <sup>1</sup>	Total value purchased grapes	Calc avg. purch. value per tonne	Winery grown fruit	Total crushed	Est total value ALL grapes
<b>Red winegrapes</b>								
Cabernet Franc	0			\$0	\$0	11	11	\$12,931
Cabernet Sauvignon	847	\$600	\$2,000	\$910,067	\$1,075	554	1,401	\$1,505,289
Grenache	21			\$22,836	\$1,100	13	34	\$36,993
Malbec	0					6	6	\$7,603
Merlot	327	\$850	\$1,600	\$408,641	\$1,251	42	368	\$460,814
Nebbiolo	0			\$0	\$0	8	8	\$10,082
Petit Verdot	18			\$20,262	\$1,101	0	18	\$20,262
Pinot Noir	160	\$1,100	\$1,850	\$224,576	\$1,405	14	174	\$243,889
Sangiovese	0					27	27	\$32,077
Shiraz	2,368	\$500	\$2,300	\$2,895,810	\$1,223	667	3,035	\$3,711,654
Tempranillo	9			\$17,243	\$1,937	32	41	\$79,744
Zinfandel	15			\$17,601	\$1,197	0	15	\$17,601
<b>Total red winegrapes</b>	<b>3,764</b>			<b>\$4,517,037</b>		<b>1,374</b>	<b>5,138</b>	<b>\$6,138,939</b>
<b>White winegrapes</b>								
Chardonnay	919	\$250	\$1,750	\$716,824	\$780	202	1,120	\$874,106
Pinot Gris	110			\$213,720	\$1,943	10	120	\$233,926
Riesling	126	\$450	\$1,100	\$109,647	\$870	8	134	\$116,260
Sauvignon Blanc	581	\$1,250	\$2,500	\$1,070,638	\$1,843	141	722	\$1,329,761
Semillon	74	\$100	\$1,000	\$56,929	\$767	26	100	\$76,624
Verdelho	33			\$32,866	\$996	0	33	\$32,866
Viognier	66			\$110,770	\$1,678	30	96	\$161,456
<b>Total white winegrapes</b>	<b>1,909</b>			<b>\$2,311,394</b>		<b>416</b>	<b>2,325</b>	<b>\$2,824,998</b>
<b>Total all winegrapes<sup>2</sup></b>	<b>5,673</b>			<b>\$6,828,431</b>		<b>1,790</b>	<b>7,463</b>	<b>\$8,963,938</b>

<sup>1</sup> Lowest and highest prices are only reported when there are at least three purchasers. Very low prices may relate to extremely small parcels of fruit or fruit delivered that was over the contract amount or penalised for other reasons.

<sup>2</sup> The estimated non-response rate for Fleurieu zone (other) is 13%.

## Fleurieu zone (other)

## Current plantings by variety and year planted

		Current area in hectares				% planted in	
	Variety	Pre-2005	2005	2006	2007	Total area	2007
Southern Fleurieu	Cabernet Sauvignon	84	0	0	0	84	0%
	Merlot	40	0	0	0	40	0%
	Other red	9	0	0	0	9	0%
	Pinot Noir	29	0	1	0	30	0%
	Shiraz	124	0	0	0	124	0%
	Chardonnay	81	0	0	0	81	0%
	Other white	6	0	0	0	6	0%
	Pinot Gris	6	0	4	11	21	52%
	Riesling	9	0	0	0	9	0%
	Sauvignon Blanc	50	2	14	1	67	2%
	Semillon	21	0	0	0	21	0%
	Viognier	11	1	0	0	12	0%
	<b>Total all varieties</b>	<b>470</b>	<b>4</b>	<b>19</b>	<b>12</b>	<b>505</b>	<b>2%</b>
Kangaroo Island	Cabernet Sauvignon	42	0	0	0	42	0%
	Shiraz	36	0	0	2	38	5%
	Other red	13	0	0	0	13	0%
	Chardonnay	11	0	0	0	11	0%
	Sauvignon Blanc	3	0	0	0	3	0%
	Riesling	3	0	0	0	3	0%
	Other white	2	0	0	0	2	0%
	<b>Total all varieties</b>	<b>111</b>	<b>0</b>	<b>0</b>	<b>2</b>	<b>113</b>	<b>2%</b>
Fleurieu zone - other	Shiraz	86	0	0	10	96	10%
	Cabernet Sauvignon	34	0	0	0	34	0%
	Grenache	5	0	0	0	5	0%
	Other red	9	0	0	0	9	0%
	Chardonnay	33	0	0	0	33	0%
	Pinot Gris	0	0	0	16	16	100%
	Sauvignon Blanc	9	0	0	5	13	35%
	Viognier	6	0	0	0	6	0%
	Semillon	4	0	0	0	4	0%
	Riesling	2	0	0	0	2	0%
	<b>Total all varieties</b>	<b>187</b>	<b>0</b>	<b>0</b>	<b>30</b>	<b>218</b>	<b>14%</b>
	<b>Total Fleurieu zone (other)</b>	<b>768</b>	<b>4</b>	<b>19</b>	<b>45</b>	<b>836</b>	<b>5%</b>

Fleurieu zone - other

Estimated supply and committed intake 2009 - 2013

Variety	2009				2011				2013			
	Est Supply <sup>1</sup>	Total committed intake <sup>2</sup>		Available supply <sup>3</sup>	Est Supply <sup>1</sup>	Total committed intake <sup>2</sup>		Available supply <sup>3</sup>	Est Supply <sup>1</sup>	Total committed intake <sup>2</sup>		Available supply <sup>3</sup>
		Winery grapes	Contract purchases			Winery grapes	Contract purchases			Winery grapes	Contract purchases	
<b>Red winegrapes</b>												
Cabernet Franc	185	17	0	168	185	17	0	168	185	17	0	168
Cabernet Sauvignon	652	725	794	0	571	725	671	0	571	725	189	0
Grenache	80	20	23	37	65	20	23	22	65	20	23	22
Malbec	16	8	0	9	16	8	0	9	16	8	0	9
Merlot	211	76	133	2	149	76	133	0	149	76	35	39
Nebbiolo	0	23	0	0	0	23	0	0	0	23	0	0
Petit Verdot	29	0	0	29	32	0	0	32	32	0	0	32
Pinot Noir	132	29	120	0	128	33	87	8	128	33	58	37
Sangiovese	2	30	0	0	2	30	0	0	2	30	0	0
Shiraz	1,128	949	2,143	0	1,074	1,009	1,562	0	1,074	1,013	871	0
Tempranillo	1	35	6	0	2	35	6	0	5	35	6	0
Zinfandel	15	0	0	15	17	0	0	17	21	0	0	21
<b>Total red winegrapes</b>	<b>2,450</b>	<b>1,912</b>	<b>3,219</b>	<b>0</b>	<b>2,241</b>	<b>1,975</b>	<b>2,481</b>	<b>0</b>	<b>2,247</b>	<b>1,979</b>	<b>1,181</b>	<b>0</b>
<b>White winegrapes</b>												
Chardonnay	719	371	1,266	0	633	371	838	0	633	371	603	0
Pinot Gris	70	22	155	0	125	16	312	0	138	16	312	0
Riesling	85	9	75	1	80	9	29	42	80	9	16	55
Sauvignon Blanc	415	171	594	0	363	218	615	0	465	218	448	0
Semillon	180	32	61	86	186	32	0	154	186	35	0	151
Traminer	2	0	0	2	2	0	0	2	2	0	0	2
Verdelho	20	0	40	0	20	0	40	0	20	0	40	0
Viognier	62	33	0	29	39	34	0	5	39	34	0	5
<b>Total white winegrapes</b>	<b>1,551</b>	<b>638</b>	<b>2,190</b>	<b>0</b>	<b>1,447</b>	<b>681</b>	<b>1,835</b>	<b>0</b>	<b>1,562</b>	<b>683</b>	<b>1,419</b>	<b>0</b>
<b>Total all winegrapes</b>	<b>4,002</b>	<b>2,550</b>	<b>5,410</b>	<b>0</b>	<b>3,688</b>	<b>2,656</b>	<b>4,316</b>	<b>0</b>	<b>3,809</b>	<b>2,662</b>	<b>2,600</b>	<b>0</b>

<sup>1</sup> Supply forecast produced by ABARE based on the ABS Vineyard Survey 2007

<sup>2</sup> A raising factor of 1.16 has been applied to committed intake to allow for non-respondents

<sup>3</sup> Where total committed intake is greater than estimated supply, the available supply is recorded as zero.